

LOCATION OF IMPORTANT DOCUMENTS

FOR _____

Social Security No. _____ - _____ - _____

Spouse _____

Social Security No. _____ - _____ - _____

My valuable papers and assets are stored in these locations:

(A) Residence _____
(Where)

(B) Safe-Deposit Box _____
(Bank) (Address)

(C) Lawyer's Office _____
(Address)

(D) _____

(E) _____

Note: Place location in () below.

ITEM	LOCATION	ITEM	LOCATION	ITEM	LOCATION
Will (original)	()	Umbrella policy	()	Auto ownership records	()
Will (copy)	()	Disability insurance	()	Mortgage agreement	()
Trust agreements	()	Employment contracts	()	Real estate titles and deeds	()
Power of Attorney (POA)	()	Partnership agreements	()	Title insurance	()
Medical directive	()	Business records	()	Mortgage agreement	()
Burial instructions	()	Net worth statement	()	Rental property records	()
Cemetery plot deed	()	Tax returns	()	Loan agreements	()
Spouse's will (original)	()	Bank statements	()	Home contents list	()
Spouse's will (copy)	()	Credit card list	()	Boat ownership records	()
Spouse's POA	()	Certificates of Deposit	()	Warranty records	()
Spouse's medical directive	()	Check book	()	Birth certificates	()
Spouse's burial instructions	()	Savings passbook	()	Adoption papers	()
Children's guardian document	()	Record of investments	()	Diplomas	()
Letter of instruction	()	Stock certificates	()	Discharge papers	()
Safe combination	()	Mutual funds	()	Marriage certificate	()
Safety deposit box	()	Bonds	()	Separation records	()
Social Security card	()	Other securities	()	Divorce records	()
Life insurance, group	()	Retirement plans	()	Citizenship papers	()
Life insurance, individual	()	Annuity contracts	()	List of relatives and friends	()
Other death benefits	()	Stock option plans	()	List of advisors	()
Health insurance policy	()	Stock purchase plan	()	Professional memberships	()
Auto insurance policy	()	Profit sharing plan	()	Medical records	()
Homeowners policy	()	Savings bonds	()	Computer passwords	()
Long term care insurance policy	()		()	PIN numbers	()