## Net Worth

	TOTAL	SELF	SPOUSE	JOINT
ASSETS (what you own)				
Liquid Assets				
Cash				
Checking accounts				
Savings accounts				
Money market fund				
Certificates of deposit (CDs)				
Savings Bonds / Treasuries				
Life insurance (cash value)				
Other				
Other				
Total Liquid Assets				
Invested Assets				
IRA accounts				
Pension - profit sharing				
401(k), 403(b), 457 plans				
Keogh accounts				
Retirement plan				
Annuities (surrender value)				
Stocks				
Bonds				
Mutual funds				
Government securities				
Rental property				
Business equity				
Receivables (money owed you)				
Limited partnerships				
Patents, copyrights				
Trusts				
Other				
Other				
Total Invested Assets				

Net Worth (cont.) Page 2

Use Assets		TOTAL	SELF	SPOUSE	JOINT
Home   Image: Constraint of the second sec	Use Assets				
Vacation home   Image: Second Secon	Personal property				
Automobiles   Image: Collectibles     Clothes and jewelry   Image: Collectibles     Antiques, collectibles   Image: Collectibles     Boats, RVs, etc.   Image: Collectibles     Other   Image: Collectibles     Total Use Assets   Image: Collectibles     IABBLITTES (what you owe)   Image: Collectibles     Debts   Image: Collectibles     Medical / Dental   Image: Collectibles     Taxes owed   Image: Collectibles     Education loans   Image: Collectibles     Alimony   Image: Collectibles     Child support   Image: Collectibles     Mortgage   Image: Collectibles     Personal loans   Image: Collectibles     Property taxes owed   Image: Collectible     Mortgage on rental property   Image: Collectible     Mortgage on rental property   Image: Collectible     Mortgage on rental property   Image: Colectible     Image: Collec	Home				
Household furnishings   Image: Clothes and jewelry     Antiques, collectibles   Image: Clothes     Boats, RVs, etc.   Image: Clothes     Other   Image: Clothes     Other   Image: Clothes     Total Use Assets   Image: Clothes     Image: Clothes   Image: Clothes     Total Assets (liquid, invested & use)   Image: Clothes     Image: Clothes   Image: Clothes     Imag	Vacation home				
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OtherImage: state					
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LIABILITIES (what you owe)Image: Constraint of the sector of					
LIABILITIES (what you owe)Image: Constraint of the sector of	Total Assets (liquid, invested & use)				
DebtsImage: source of the sector					
DebtsImage: source of the sector	LIABILITIES (what you owe)				
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TOTAL LIABILITIES (from above)					
TOTAL LIABILITIES (from above)	TOTAL ASSETS (from above)				
	TOTAL LIABILITIES (from above)				
NET WORTH (Assets minus Liabilities)					
	NET WORTH (Assets minus Liabilities)				